# WORK-LIFE EMPLOYEE DISCOUNT AND RESOURCE AND REFERRAL OPTIONS

## **Guidance and Frequently Asked Questions**

The Department of Personnel & Administration, Division of Human Resources (DPA/DHR) administers the State of Colorado's Work-Life Program. The state's total compensation statutory goal is to recruit and retain a qualified workforce to serve the citizens of Colorado. A work-life program is an essential component of an effective and successful total compensation program. An Executive Order issued on April 10, 1998, states it well; "The state recognizes that work-life issues must continue to be addressed in order to retain a quality workforce, to create a culture conducive to improved productivity, quality and customer service, and to compete for future workers."

The goal of the Work-Life Program is to support a productive and high performance-driven state workplace while assisting employees with the balance between work and life responsibilities. Work-life options are not an employee right. This guidance will specifically address two innovative work-life options, the resource and referral options and the employee discount program, which offer employees additional benefits of state employment. The State of Colorado and Work-Life Program do not endorse any discount or resource and referral vendor and assume no obligation or responsibility for any arrangements made between an individual employee and a vendor.

### EMPLOYEE RESOURCE AND REFERRAL OPTIONS

The state recognizes that many personal and professional challenges face our workforce. In order to better assist employees in these difficult situations, the Work-Life Program offers resource and referral information. If an employee is dealing with personal or professional concerns that may require professional counseling, the Colorado State Employee Assistance Program is available to assist. For other issues such as dependent care (child and elder), financial planning (PERA and other planning), mortgage education, debt and credit counseling services, identity theft protection, and college savings/investing the Work-Life Program offers links to other private and non-profit organizations, which may be able to help. The State of Colorado and Work-Life Program do not endorse any vendor and assume no obligation or responsibility for any arrangements made between the employee and the vendor. For more information, see the Work-Life resource and referral website at www.colorado.gov/dpa/dhr/WL/resource.htm.

#### EMPLOYEE DISCOUNT PROGRAM

The employee discount program has been active for over 10 years. Beginning with childcare discounts, the program has grown to offer many different discounted products and services. One of the main goals of the employee discount program is to list, for state employees, appropriate discounts offered by vendors. The Work-Life *Employee Discount Program Policy* is applied to determine whether an offer is appropriate.

Employee discount information located on the state Work-Life Program website lists available discounts from appropriate vendors, regardless of size, location, or the existence of an official business contract with the State of Colorado. All vendors are given the same opportunity to participate, by offering a discount on products or services to state employees. The Work-Life

Program does not solicit vendor participation. All discount proposals originate from referrals by state employees or by direct contact from a vendor.

It is also important to note that the Work-Life Program simply provides a place for appropriate vendors to offer discounts to state employees. A brief initial screening is conducted by the Work-Life Program Coordinator for all new discounts, which may include a visual check on the discount vendor website or discount information document, a Better Business Bureau search, and verification of the appropriateness of the discount products or services. The employee discount website (<a href="www.colorado.gov/dpa/discounts">www.colorado.gov/dpa/discounts</a>) and any related announcements clearly caution that these discounts are not necessarily the best deal available. The Work-Life Program does not negotiate discounts; therefore, as an informed consumer, each employee should research and compare prices, levels of service, or any certification or licensing requirements before making any purchase or signing any agreement or contract.

#### **EMPLOYEE ELIGIBILITY**

Generally, all state employees, regardless of branch of government or status (permanent, full-time, part-time, temporary, retired, etc.) are eligible for these discounts (the vendor has the authority to decide if any exclusions apply); however, limitations on participation may exist for those specific employees *directly and significantly* involved in the procurement process (this typically refers to purchasing agents). Such employees should consult their purchasing director for guidance. Most state employees taking advantage of discounts offered by private vendors do not violate any rule, procedure, or code of ethics. Some vendors may require employment verification, which may consist of a pay stub or state identification, for eligibility determination.

#### **DEPARTMENT ROLE**

Each department has no formal responsibility or obligation to these discount or resource and referral work-life options. These innovative options are intended to enhance the benefits of state employment and are generally extremely valuable to employees; however, each department may decide how and if it chooses to pass the information along to employees.

The Work-Life Program will send announcements of new or updated discount offers to each department HR office. At that point, each HR office has three options. HR can decide to forward the message (in some form) to its employees, HR can post the information where employees have access (an Intranet website, newsletter, etc.), or HR can choose to do nothing. Each is acceptable, however, because these discounts can be very valuable and popular with employees, it is recommended that employees be notified in some manner. At all times, the employee discount website contains the most current discount information and the program policy. It is recommended that departments notify employees that the website exists and should be referenced for any questions relating to employee discounts. If a department has an Intranet (website for employees only), it is recommended to simply have a link to the Work-Life Program page.

Often times, vendors may offer free informational seminars or on-site product demonstrations on a variety of topics and products or services. Be sure to check state rules and procedures or any departmental policy before allowing a private vendor access to state property. In some instances it may be allowed and in other instances, not allowed. Work-Life discount vendors are not allowed to

solicit or contact state employees directly at work areas without prior approval by the employee and department. Employee information is never supplied to any vendor, per Work-Life Program policy. The Work-Life Program directs vendors to contact department HR offices if requesting access for seminars or on-site visits. The Work-Life Program will never give permission on behalf of any department granting access for an on-site visit or seminar, the decision rests solely with the individual department.

When a discount vendor contacts a department HR office, there are two steps. First, the HR office should check to ensure the vendor is on the employee discount website. Although the Work-Life Program does not endorse any vendor, all participating vendors in the Work-Life Program have submitted an application and undergone some sort of verification process to ensure they are a legitimate and appropriate business. This takes the burden off the HR office. Second, if a vendor is listed on the Work-Life website, they are more than likely contacting the HR office for permission to meet with employees or to disseminate informational materials. As mentioned earlier, each department may choose what to do with the information offered by the vendor. If the vendor is not on the Work-Life website or wants to discuss matters other than previously mentioned, you may refer them to the Work-Life Program Coordinator.

Each department should develop an internal policy regarding these informational seminars or on-site displays, which addresses issues such as whether or not vendors will be allowed to conduct these seminars on state property, how often seminars will be allowed, and what topics are allowed. If needed, consult the State Work-Life Program Coordinator for assistance with establishing this policy.

#### FREQUENTLY ASKED QUESTIONS

 $\mathbf{Q}$  – I know there was a discount for a particular vendor a few months back, but now I cannot find the information on the website. How do I get the discount?

 ${\bf A}$  – The website contains all current Work-Life employee discounts. If a particular vendor or discount is not listed, it has expired or been removed. Some discount offers are for a limited time, and generally no contracts exist between the vendor and the State of Colorado or the Work-Life Program, so either party may choose to discontinue a discount offer at any time.

### **Q** – Can I suggest a discount?

**A** – The Work-Life Program welcomes any suggestions or ideas. For best results, refer a specific business to the employee discount program and not general types of discounts. For example, referring a specific dry cleaning vendor is better than submitting a comment that dry cleaning discounts should be added. Remember, the Work-Life Program does not actively contact or solicit discount offers, so the addition of new and exciting discounts relies heavily on employee referrals. It is preferred that all vendors are referred directly to the Work-Life Employee Discount Program website (www.colorado.gov/dpa/discounts), where an online application may be submitted.

**Q** – Why are no discounts available to me, or in my area?

**A** – Generally, all Work-Life discounts are available to all employees, regardless of branch of government or geographical location (in some instances the vendor may have exclusions to a discount offer). However, we understand that certain discounts may not offer the same real value to

all employees. For example, a discount for a health club located only in the Denver area may not provide a real advantage to employees in other areas of the state. It is recommended that employees refer any specific discount information for any vendor, in any part of the state, to the Work-Life Program. No vendor will be turned away because of location or size.

 $\mathbf{Q}$  – The price a discount vendor quoted me was more than or equal to regular customers who are not eligible for a discount. I thought I was supposed to save money?

**A** – The Work-Life Program does not guarantee or negotiate discounts. Employees should always research and compare prices and level of service before making any purchase. Remember, the State of Colorado or Work-Life Program does not endorse any of the discount vendors and assumes no responsibility for any purchases or contracts between the vendor and employee. Also, be sure that the discount vendor is aware that you are a State of Colorado employee and eligible for a discount. If the Work-Life website shows a specific price or discount, let the vendor know. If an employee is being denied a discount that is listed on the Work-Life website (for example, the vendor is asking for an account number and nothing is listed on the website), you may contact the Work-Life Program Coordinator for assistance. Finally, if in fact the discount is no discount at all, please notify the Work-Life Program Coordinator. Vendors that are not offering a real discount may be removed from the employee discount program.

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Work-Life Employee Discount Program
E-mail: <a href="mailto:vendor.discounts@state.co.us">vendor.discounts@state.co.us</a>
Website: <a href="mailto:www.colorado.gov/dpa/discounts">www.colorado.gov/dpa/discounts</a>
Work-Life Resource and Referral Program

E-mail: hrs.work-life@state.co.us

Website: www.colorado.gov/dpa/dhr/WL/resource.htm

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